



CALIFORNIA STATE
PUBLIC WORKS BOARD

ARNOLD SCHWARZENEGGER, GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

**Meeting Notice of the
November 9, 2009
Special Meeting of the
State Public Works Board**

The next meeting of the State Public Works Board (SPWB) will be held on **Monday, November 9, 2009 at 10:00 a.m. in Room 113, State Capitol, Sacramento, California.**

Please contact Greg Rogers, Administrative Secretary, with any questions about this meeting or the agenda at the above address and/or phone number or send an e-mail to Greg.Rogers@dof.ca.gov.

Pursuant to Section 11125 of the Government Code, notice of all SPWB meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the SPWB prior to it taking action on any matter in the agenda.

This notice and the SPWB agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

For your information, the Screening Committee meeting for the **December 2009**, SPWB Meeting will be held on **November 23, 2009**, at **2:00 p.m.** in the Cedar Room at 915 L Street, Sacramento, California.

Departments with requests for preliminary plan approval are reminded to contact their respective capital outlay analyst for an appointment to review plans. Plan review should be scheduled either on the screening meeting date or before that date.

PLEASE NOTE: Departments with preliminary plans, after Department of Finance staff review, please offer a briefing to the Legislative Analyst's Office.

It is our intent that no items will be considered for the agenda after the screening meeting.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Aurelia Bethea at (916) 445-9694 or e-mail to Aurelia.Bethea@dof.ca.gov five days prior to the meeting.

/s/

GREG ROGERS
Administrative Secretary

AGENDA

NOTICE OF MEETING STATE PUBLIC WORKS BOARD Monday, November 9, 2009

The **STATE PUBLIC WORKS BOARD** will meet on
**Monday, November 9, 2009, at 10:00 a.m. in
Room 113, State Capitol, Sacramento, California.**

In accordance with provisions of Section 11125 of the
Government Code, a copy of the Agenda is attached.

Greg Rogers
Administrative Secretary

Attachment

STATE PUBLIC WORKS BOARD

Monday
November 9, 2009
10:00 a.m.
Room 113

State Capitol
Sacramento, California

I. Roll Call

Michael C. Genest, Director, Department of Finance
Ron Diedrich, Acting Director, Department of General Services
Randell Iwasaki, Director, Department of Transportation
John Chiang, State Controller
Bill Lockyer, State Treasurer

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Patrick W. Henning, Director, Employment Development Department
(Advisory Member)

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Assembly Member, Mike Eng, Legislative Advisor
Assembly Member, Mary Hayashi, Legislative Advisor
Assembly Member, Sandre Swanson, Legislative Advisor
Senator, Mark J. DeSaulnier, Legislative Advisor
Senator, Denise Ducheny, Legislative Advisor
Senator, Abel Maldonado, Legislative Advisor

II. Bond Items

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BOND ITEMS

BOND ITEM—1 2009 SERIES I VARIOUS CAPITAL PROJECTS

OR

**2009 SERIES I
VARIOUS CAPITAL PROJECTS**

AND

**2009 SERIES K
DEPARTMENT OF VETERANS AFFAIRS
NEW HOME PROJECTS**

Judicial Council (0252)

Project: **Fourth Appellate District Courthouse**

Location: Santa Ana

Authority: Chapter 379, Statutes of 2002, Item 0252-301-0660(1),
as reappropriated by the Budget Acts of 2003, 2004, and 2006; and
Chapters 171 and 172, Statutes of 2007, Item 0250-301-0660 (1)

Department of General Services (1760)

Project: **Library and Courts Building Renovation**

Location: Sacramento

Authority: Chapters 38 and 39, Statutes of 2005, Item 1760-301-0660(1); and
Chapters 268 and 269, Statutes of 2008, Item 1760-301-0660(1)

California Conservation Corps (3340)

Project: **Tahoe Base Center Relocation – Phase 1**

Location: Tahoe

Authority: Chapter 157, Statutes of 2003, Item 3340-301-0660(1)
as reappropriated by the Budget Act of 2004 and
as partially reverted by the Budget Act of 2006;
Chapters 47 and 48, Statutes of 2006, Item 3340-301-0660(1), and
as reappropriated by the Budget Acts of 2008 and 2009

Department of Forestry and Fire Protection (3540)

Project: **Twain Harte Forest Fire Station Replacement**

Location: Twain Harte

Authority: Chapter 157, Statutes of 2003, Item 3540-301-0660(7), as partially reverted by the Budget Act of 2005; Chapters 38 and 39, Statutes of 2005, Item 3540-301-0660(3.75), as reappropriated by the Budget Act of 2007; Chapters 47 and 48, Statutes of 2006, Item 3540-301-0660(5.3); and Chapters 171 and 172, Statutes of 2007, Item 3540-301-0660(9)

Project: **Pacheco Forest Fire Station Relocation**

Location: Hollister

Authority: Chapter 106, Statutes of 2001, Item 3540-301-0660(2), as partially reverted by the Budget Act of 2005; Chapters 38 and 39, Statutes of 2005, Item 3540-301-0660(1.4), as reappropriated by the Budget Act of 2008; and Chapters 47 and 48, Statutes of 2006, Item 3540-301-0660(.3), as reappropriated by the Budget Act of 2008

Department of Corrections and Rehabilitation (5225)

Project: **CCC Wastewater Treatment Plant Modifications**

Location: California Correctional Center, Susanville

Authority: Chapters 171 and 172, Statutes of 2007, Item 5225-301-0660(0.4)

Project: **CVSP Wastewater Treatment Plant Improvements**

Location: Chuckawalla Valley State Prison, Blythe

Authority: Chapters 268 and 269, Statutes of 2008, Item 5225-301-0660(3)

Project: **FSP Convert Officer and Guards Building to Office Space**

Location: Folsom State Prison, Folsom

Authority: Chapters 268 and 269, Statutes of 2008, Item 5225-301-0660(.3)

Project: **SQ Condemned Inmate Complex**

Location: San Quentin State Prison, San Quentin

Authority: Chapter 157, Statutes of 2003, Item 5240-301-0660(4), as reappropriated by the Budget Act of 2008; and Chapters 268 and 269, Statutes of 2008, Item 5225-301-0660(1)

Department of Veterans Affairs (8960)* (may be broken out into a 2009 Series K)

Project: **Fresno Veterans Home**

Location: Fresno Veterans Home, Fresno

Authority: Government Code Sections 15819.60, 15819.65, and 15819.70

Project: **Redding Veterans Home**

Location: Redding Veterans Home, Redding

Authority: Government Code Sections 15819.60, 15819.65, and 15819.70

Consider adoption of one or more resolutions to:

1. Authorize the sale of State Public Works Board Lease Revenue Bonds for the above listed projects either as: (i) State Public Works Board Lease Revenue Bonds, 2009 Series I, Various Capital Projects, or (ii) State Public Works Board Lease Revenue Bonds, 2009 Series I, Various Capital Projects, and State Public Works Board Lease Revenue Bonds, 2009 Series K, Department of Veterans Affairs, New Home Projects, or (iii) in any other series configuration, each of which may be sold as a single series or in two subseries and may include tax exempt bonds or federally taxable Build America Bonds.
2. Approve the form of and authorize the execution of one or more Supplemental Indentures to the Master Indenture, between the State Treasurer and the State Public Works Board, depending on whether the bonds are issued in one or more series.
3. Approve the form of and authorize the execution of a Site Leases between the above listed Departments and the State Public Works Board.
4. Approve the form of and authorize the execution of a Facility Leases between the State Public Works Board and the above listed Departments.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Approve and authorize the delivery of an Official Statement.
8. Authorize the Administrative Secretary to secure the retention of special counsel to the State Public Works Board to render a validity opinion for the above referenced bonds.
9. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$ 645,033,000
Estimated Par Value of Bonds to be Issued	\$1,120,000,000
"To Not Exceed" Par Amount	\$1,604,000,000

BOND ITEM—2

2009 SERIES J

J. PAUL LEONARD & SUTRO LIBRARY

California State Library (6120)

Project: **J. Paul Leonard and Sutro Library**
Location: San Francisco
Authority: Chapter 33, Statutes of 2002,
as amended by Chapter 509, Statutes of 2006

California State University (6610)

Project: **J. Paul Leonard and Sutro Library**
Location: San Francisco
Authority: Chapter 33, Statutes of 2002,
as amended by Chapter 509, Statutes of 2006

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, 2009 Series J, J. Paul Leonard & Sutro Library.
2. Approve the form of and authorize the execution of a Ninety-Seventh Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of a Site Lease between the Trustees of the California State University and the State Public Works Board.
4. Approve the form of and authorize the execution of a Facility Lease between the State Public Works Board and the Trustees of the California State University, with the consent of the California State Library.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Approve and authorize the delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed

\$116,553,000

Estimated Par Value of Bonds to be Issued
“To Not Exceed” Par Amount

\$152,600,000
\$209,000,000